

PTR-1



STATE OF NEW JERSEY

2017 SENIOR FREEZE

(PROPERTY TAX REIMBURSEMENT) APPLICATION

You must enter your Social Security Number below

Form with fields for Social Security Number, Last Name, First Name and Initial, Spouse's/CU Partner's Social Security Number, Home Address, County/Municipality Code, City, Town, Post Office, State, and Zip Code.

This is a three-page application. You must complete all three pages. Fill in ovals completely.

PROOF OF AGE OR DISABILITY FOR 2016 AND 2017 MUST BE SUBMITTED WITH APPLICATION

Age 65 or Older: Copy of one – Birth Certificate, Driver's License, Church Records

Receiving Federal Social Security Disability Benefits: Copy of Social Security Award Letter

See instructions for more information.

MARITAL/CIVIL UNION STATUS

- 1. Your Marital/Civil Union Status on December 31, 2016: Single Married/CU Couple
2. Your Marital/Civil Union Status on December 31, 2017: Single Married/CU Couple

AGE/DISABILITY STATUS

- 3a. On December 31, 2016, were you age 65 or older? Yourself Spouse/CU Partner Yes No
3b. On or before December 31, 2016, were you actually receiving Federal Social Security disability benefit payments? Yourself Spouse/CU Partner Yes No
4a. On December 31, 2017, were you age 65 or older? Yourself Spouse/CU Partner Yes No
4b. On or before December 31, 2017, were you actually receiving Federal Social Security disability benefit payments? Yourself Spouse/CU Partner Yes No

Applicant(s) must meet the age or disability requirements for both 2016 and 2017. If neither you nor your spouse/CU partner met the requirements, you are not eligible for the reimbursement, and you should not file this application. See "Eligibility Requirements" on page 1 of instructions.

RESIDENCY REQUIREMENTS

- 5. Have you lived in New Jersey continuously since December 31, 2006, or earlier as either a homeowner or a renter? Yes No
If "No," STOP. You are not eligible for the reimbursement, and you should not file this application.
6. Have you owned and lived in the same New Jersey home since December 31, 2013, or earlier? (Mobile Home Owners, see instructions) Yes No
If "No," STOP. You are not eligible for the reimbursement, and you should not file this application.

CONTINUE TO PAGE 2 ->



Name(s) as shown on PTR-1

Your Social Security Number

DETERMINING TOTAL INCOME: LINES 7 and 8: Enter your annual income for 2016 and 2017. See "Income Standards" and "Determining Total Income" in the instructions for information on possible sources of income and how to determine the amount to be reported in each category. If you had no income in a particular category, leave that line blank. Losses in one category of income cannot be used to reduce total income. If you have a net loss in any income category, leave that line blank. If you were married or in a civil union as of December 31 of either 2016 or 2017, and living in the same household, combine your incomes for that year. If you lived in separate households, file as "single."

INCOME CATEGORIES	2016		2017	
a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant. Enter total amount from Box 5 of Form SSA-1099 or Form RRB-1099				
b. Pension and Retirement Benefits (including IRA and annuity income) See instructions for calculating amount.				
c. Salaries, Wages, Bonuses, Commissions, and Fees				
d. Unemployment Benefits				
e. Disability Benefits, whether public or private (including veterans' and black lung benefits).				
f. Interest (taxable and exempt).				
g. Dividends				
h. Capital Gains				
i. Net Rental Income				
j. Net Profits From Business				
k. Net Distributive Share of Partnership Income				
l. Net Pro Rata Share of S Corporation Income				
m. Support Payments				
n. Inheritances, Bequests, and Death Benefits				
o. Royalties				
p. Gambling and Lottery Winnings (including New Jersey Lottery)				
q. All Other Income				
Add lines a-q in each column. Enter total 2016 income on Line 7 and total 2017 income on Line 8.	<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 7. TOTAL 2016 INCOME		<input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 8. TOTAL 2017 INCOME	

Total annual income cannot → exceed amounts shown.

Was your total 2016 income on Line 7 \$87,007 or less?

Yes. See 2017 income eligibility.

No. STOP. You are not eligible for the reimbursement, and you should not file this application.

Was your total 2017 income on Line 8 \$87,268 or less?

(See "Impact of State Budget" on page 1 of instructions which explains how the State Budget may reduce the income limit.)

Yes. Go to page 3.

No. STOP. You are not eligible for the reimbursement, and you should not file this application.



Name(s) as shown on PTR-1

Your Social Security Number

PRINCIPAL RESIDENCE

9. Status (fill in appropriate oval): ← Homeowner ← Mobile Home Owner

10. Homeowners: Enter the below information for your 2017 principal residence. (See instructions for Qualifier)

Block [][][][][] [][][][][] Lot [][][][][] [][][][][] Qualifier [][][][][]

11a. Did you share ownership of this property with anyone other than your spouse/CU partner? (Mobile Home Owners, see instructions) ... 2016: [] Yes [] No 2017: [] Yes [] No
11b. If you answered "Yes," indicate the share (percentage) of the property owned by you (and your spouse/CU partner) (Mobile Home Owners, see instructions) ... 2016: [][] % 2017: [][] %
12a. Did this property consist of multiple units? ... 2016: [] Yes [] No 2017: [] Yes [] No
12b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse/CU partner) used as your principal residence. ... 2016: [][] % 2017: [][] %

See instructions before completing Lines 13 and 14 if you:

- Answered "Yes" at Line 11a or Line 12a; or
• Received any deduction(s) and/or credit(s) on your property tax bills.

PROPERTY TAXES

Proof of Property Taxes Due and Paid for 2016 and 2017 Must be Submitted With Application. See instructions.

13. Enter your total 2017 property taxes due and paid on your principal residence. (For Mobile Home Owners, property taxes are your total site fees paid multiplied by 0.18). 13. [][][] , [][][][] . [][]
14. Enter your total 2016 property taxes due and paid on your principal residence. (For Mobile Home Owners, property taxes are your total site fees paid multiplied by 0.18). 14. [][][] , [][][][] . [][]

REIMBURSEMENT AMOUNT (See "Impact of State Budget" on page 1 of instructions.)

15. Reimbursement. (Amount to be sent to you. Subtract Line 14 from Line 13) 15. [][][] , [][][][] . [][]

If Line 15 is zero or less, you are not eligible for a reimbursement, and you should not file this application.

Sign Here section with signature lines for applicant and spouse, and fields for paid preparer and firm information. Includes a declaration of truth and contact information for the NJ Division of Taxation.