

**TR-1040
2006**



**STATE OF NEW JERSEY
HOMESTEAD REBATE APPLICATION
(FOR TENANTS ONLY)**

↓ **IMPORTANT! YOU MUST ENTER YOUR SSN (s).** ↓

| | | | | |
|--|---|--|-------|----------|
| For Privacy Act Notification, See Instructions | Your Social Security Number [][]-[][]-[][][][] | Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different) | | |
| | Spouse's Social Security Number [][]-[][]-[][][][] | Home Address (Number and Street, including apartment number or rural route) | | |
| | County/Municipality Code (See Table p. 51) [][][][] | City, Town, Post Office | State | Zip Code |
| FILING STATUS | 1. <input type="radio"/> Single 2. <input type="radio"/> Married, filing joint return 3. <input type="radio"/> Married, filing separate return 4. <input type="radio"/> Head of household 5. <input type="radio"/> Qualifying widow(er) | NJ RESIDENCY STATUS 6. If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency: From [M][M]/[D][D]/[Y][Y] To [M][M]/[D][D]/[Y][Y] | | |

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

DO NOT FILE FORM TR-1040 IF YOU WERE A HOMEOWNER ON OCTOBER 1, 2006 (See Instructions)

7. On October 1, 2006, I rented and occupied an apartment or other rental dwelling in New Jersey as my principal residence.
 ← Yes ← No If "No," STOP. You are not eligible for a rebate as a tenant and you should not file this application. See instruction page 49.
8. On December 31, 2006, I (and/or my spouse) was a. ← Age 65 or older b. ← Blind or disabled c. ← Not 65 or blind or disabled
 Fill in only **one** oval. See instruction page 49.
9. Enter the GROSS INCOME you reported on Line 28, Form NJ-1040 or see instructions **9** [][] , [][] , [][] . [][]
10. If your filing status is MARRIED, FILING SEPARATE RETURN and you and your spouse MAINTAIN THE SAME PRINCIPAL RESIDENCE, enter the gross income reported on your spouse's return (Line 28, Form NJ-1040) and fill in oval → **10** [][] , [][] , [][] . [][]
11. TOTAL GROSS INCOME (Add Line 9 and Line 10) **11** [][] , [][] , [][] . [][]

STOP - IF LINE 11 IS MORE THAN \$100,000, YOU ARE NOT ELIGIBLE FOR A TENANT REBATE.

12. Enter the address of the rental property in **New Jersey** that was your principal residence on **October 1, 2006**.
 Street Address (including apartment number) _____ Municipality _____
13. Enter the total rent you (and your spouse) paid during 2006 for the rental property indicated at Line 12 **13** [][] , [][] , [][] . [][]
14. Enter the number of days during 2006 that you (and your spouse) occupied the rental property indicated at Line 12. (If you lived there for all of 2006, enter 365)..... **14** [][][][]
15. Did anyone, other than your spouse, occupy and share rent with you for the rental property indicated at Line 12?
 Yes ← (If yes, you must complete Lines 15 a, b, and c) ← No
- 15a. Enter the total number of tenants (including yourself) who shared the rent during the period indicated at Line 14. (For this purpose, husband and wife are considered one tenant)..... **15a** [][][][]
- 15b. Enter the name(s) and social security number(s) of all other tenants (other than your spouse) who shared the rent.
 Name _____ SS# _____/_____/_____
 Name _____ SS# _____/_____/_____
 Name _____ SS# _____/_____/_____
- 15c. Enter the total rent paid by all tenants during the period indicated at Line 14 ... **15c** [][] , [][] , [][] . [][]

Under the penalties of perjury, I declare that I have examined this rebate application, including accompanying documents, and to the best of my knowledge and belief, it is true, correct, and complete and that I occupied the rental property for which I am applying for the tenant homestead rebate as my principal residence on October 1, 2006. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

SIGN HERE

Your Signature _____ Date _____

Spouse's Signature (if filing jointly, BOTH must sign) _____ Date _____

If you do not need forms mailed to you next year, fill in (See instruction page 15)

I authorize the Division of Taxation to discuss my rebate application and enclosures with my preparer (below)

If you are **ONLY** filing Form TR-1040, mail your application to:
 NJ Division of Taxation
 Revenue Processing Center
 PO Box 197
 Trenton, NJ 08646-0197

| | |
|---------------------------|--|
| Paid Preparer's Signature | Federal Identification Number [][][][][][][][] |
| Firm's Name | Federal Employer Identification Number [][][][][][][][] |